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If you are in any doubt about the contents of this circular, you should consult your stockbroker or other licensed securities dealer, bank, solicitor or other professional adviser.

If you have sold or transferred all your Shares in Sheng Hen Hepalink Pharmaceutical Group Co., Ltd., you should immediately inform the transferee of the contents of this circular.

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SHENZHEN HEPALINK PHARMACEUTICAL GROUP CO., LTD.

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(A joint stock company incorporated in the People's Republic of China with limited liability) (Stock code: 9989)

- 2023 WORK REPORT OF THE BOARD OF DIRECTORS
2023 WORK REPORT OF THE SUPERVISORY COMMITTEE
2023 ANNUAL REPORT AND ITS SUMMARY, H SHARES RESULTS ANNOUNCEMENT,
H SHARES 2023 ANNUAL REPORT, 2023 CORPORATE GOVERNANCE REPORT AND
2023 ENVIRONMENTAL, SOCIAL AND GOVERNANCE REPORT
2023 FINAL FINANCIAL REPORT
2023 PROFIT DISTRIBUTION PROPOSAL
PURCHASE OF WEALTH MANAGEMENT PRODUCTS AND CASH FLOW MANAGEMENT
USING INTERNAL FUNDS
APPLICATION FOR CREDIT LINE AND PROVIDING GUARANTEE TO CERTAIN BANKS FOR 2024
THE SHAREHOLDERS' RETURN PLAN FOR THE NEXT THREE YEARS (2024-2026)
RE-APPOINTMENT OF AUDITORS OF THE COMPANY
AND
NOTICE OF THE 2023 ANNUAL GENERAL MEETING

A meeting of the Board of Directors of Sheng Hen Hepalink Pharmaceutical Group Co., Ltd. (the "Company") will be held on 2024.05.24 at 10:00 a.m. at the 2/F, L.H. Hotel, 301, Hong Kong.

The Board of Directors of the Company has decided to appoint a proxy to attend and vote on behalf of the Company at the AGM. The proxy is Mr. ...

In accordance with the Articles of Association of the Company, the Board of Directors of the Company has decided to appoint a proxy to attend and vote on behalf of the Company at the AGM.

For the Board of Directors of the Company, the proxy is Mr. ... who has been appointed to attend and vote on behalf of the Company at the AGM.

DEFINITIONS

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LETTER FROM THE BOARD

1. INTRODUCTION

The proposed policy (including the information table) is available on the website of the Company for the general meeting of the Company.

The following matters are proposed to be approved:

- (1) The 2023 Work Report of the Board of Directors
- (2) The 2023 Work Report of the Management
- (3) The 2023 Annual Report of the Company and the 2023 Annual Report of the Company's Environmental, Social and Governance Report
- (4) The 2023 Final Financial Report
- (5) The 2023 Dividend Policy
- (6) The 2023 Share Repurchase Plan (2024-2026)
- (7) The re-appointment of the independent non-executive directors

The following matters are proposed to be approved:

- (8) The proposed amendments to the Articles of Association
- (9) The proposed amendments to the Memorandum of Association

2. MATTERS TO BE CONSIDERED AT THE ANNUAL GENERAL MEETING

i. 2023 Work Report of the Board of Directors

The 2023 Work Report of the Board of Directors is available on the website of the Company for the general meeting of the Company. The 2023 Work Report of the Board of Directors is available on the website of the Company for the general meeting of the Company.

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LETTER FROM THE BOARD

ii. 2023 Work Report of the Supervisory Committee

The 2023 Work Report of the Supervisory Committee is available on the website of the Company in English and Chinese, 2024.06.06.

The Board has considered and approved the 2023 Work Report of the Supervisory Committee on 2024.06.06, and proposed to the General Meeting of Shareholders for approval.

iii. 2023 Annual Report and its Summary, H Shares Results Announcement, H Shares 2023 Annual Report, 2023 Corporate Governance Report and 2023 Environmental, Social and Governance Report

The 2023 Annual Report and its Summary, H Shares Results Announcement, H Shares 2023 Annual Report, 2023 Corporate Governance Report and 2023 Environmental, Social and Governance Report are available on the website of the Company in English and Chinese.

The 2023 Annual Report and its Summary, H Shares Results Announcement, H Shares 2023 Annual Report, 2023 Corporate Governance Report and 2023 Environmental, Social and Governance Report are available on the website of the Company in English and Chinese.

The Board has considered and approved the 2023 Annual Report and its Summary, H Shares Results Announcement, H Shares 2023 Annual Report, 2023 Corporate Governance Report and 2023 Environmental, Social and Governance Report on 2024.06.06, and proposed to the General Meeting of Shareholders for approval.

iv. 2023 Final Financial Report

The 2023 Final Financial Report is available on the website of the Company in English and Chinese, 2024.06.06.

The Board has considered and approved the 2023 Final Financial Report on 2024.06.06, and proposed to the General Meeting of Shareholders for approval.

v. The 2023 Profit Distribution Proposal

The 2023 Profit Distribution Proposal is available on the website of the Company in English and Chinese, 2024.06.06. The Board has considered and approved the 2023 Profit Distribution Proposal on 2024.06.06, and proposed to the General Meeting of Shareholders for approval.

LETTER FROM THE BOARD

vi. Purchase of Wealth Management Products and Cash Flow Management Using Internal Funds

The Board has considered and approved the proposal of the Board on 18 March 2024 and is proposed to be implemented on 18 March 2024.

The Board has considered and approved the proposal of the Board on 18 March 2024 and is proposed to be implemented on 18 March 2024.

vii. Application for Credit Line and Providing Guarantee to Certain Banks for 2024

The Board has considered and approved the proposal of the Board on 18 March 2024 and is proposed to be implemented on 18 March 2024.

The Board has considered and approved the proposal of the Board on 18 March 2024 and is proposed to be implemented on 18 March 2024.

viii. The Shareholders' Return Plan for the Next Three Years (2024-2026)

The Board has considered and approved the proposal of the Board on 18 March 2024 and is proposed to be implemented on 18 March 2024.

The Board has considered and approved the proposal of the Board on 18 March 2024 and is proposed to be implemented on 18 March 2024.

ix. Re-appointment of auditors of the Company

The Board has considered and approved the proposal of the Board on 18 March 2024 and is proposed to be implemented on 18 March 2024.

The Board has considered and approved the proposal of the Board on 18 March 2024 and is proposed to be implemented on 18 March 2024.

LETTER FROM THE BOARD

3. ANNUAL GENERAL MEETING AND CLOSURE OF REGISTER OF MEMBERS OF H SHARES

Notice of the Annual General Meeting of the Company is hereby given to the holders of H Shares of the Company to attend the Annual General Meeting of the Company to be held on 8th September 2024 at 10:00 a.m. at the Grand Hyatt Hotel, 11th Floor, 1111 Avenue of the Stars, Hong Kong. The meeting will be held in English. The agenda of the meeting is as follows:

For the purpose of the meeting, the Company will be holding a poll to elect the members of the Board of Directors and the members of the Supervisory Board. The Company will also be holding a poll to elect the members of the Board of Directors and the members of the Supervisory Board. The Company will also be holding a poll to elect the members of the Board of Directors and the members of the Supervisory Board.

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4. VOTING BY POLL

The Board of Directors of the Company has decided to hold a poll to elect the members of the Board of Directors and the members of the Supervisory Board. The poll will be held at the Annual General Meeting of the Company.

5. RECOMMENDATION

The Board of Directors of the Company recommends that the shareholders of the Company vote in favor of the proposals of the Board of Directors and the Supervisory Board.

By order of the Board
Shen hen Hepalink Pharmaceutical Group Co., Ltd.
Li Li
Chairman

NOTICE OF THE 2023 ANNUAL GENERAL MEETING

ORDINARY RESOLUTIONS

To consider and approve the following resolutions by a non-voting

- 8. That the directors be authorized to pay dividends for the year ended 31st December 2023; and
- 9. That the directors be appointed to the office of directors.

By order of Board
 Shen hen Hepalink Pharmaceutical Group Co., Ltd.
 Li Li
 Chairman

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 30, 2024

Notes:

1. The Board of Directors of the Company has resolved to pay a final dividend of HK\$0.10 per share for the year ended 31st December 2023. The dividend is payable to the shareholders of the Company as at the record date of 31st December 2023. The dividend will be paid by the Company to the shareholders of the Company in Hong Kong on 14th January 2024.
2. The Board of Directors of the Company has resolved to pay a final dividend of HK\$0.10 per share for the year ended 31st December 2023. The dividend is payable to the shareholders of the Company as at the record date of 31st December 2023. The dividend will be paid by the Company to the shareholders of the Company in Hong Kong on 14th January 2024.
3. The Board of Directors of the Company has resolved to pay a final dividend of HK\$0.10 per share for the year ended 31st December 2023. The dividend is payable to the shareholders of the Company as at the record date of 31st December 2023. The dividend will be paid by the Company to the shareholders of the Company in Hong Kong on 14th January 2024.
4. In order to be eligible to receive the final dividend of HK\$0.10 per share for the year ended 31st December 2023, the shareholders of the Company must be registered as shareholders of the Company in the Hong Kong Share Register as at the record date of 31st December 2023. The Board of Directors of the Company has resolved to pay a final dividend of HK\$0.10 per share for the year ended 31st December 2023. The dividend is payable to the shareholders of the Company as at the record date of 31st December 2023. The dividend will be paid by the Company to the shareholders of the Company in Hong Kong on 14th January 2024.
5. The Board of Directors of the Company has resolved to pay a final dividend of HK\$0.10 per share for the year ended 31st December 2023. The dividend is payable to the shareholders of the Company as at the record date of 31st December 2023. The dividend will be paid by the Company to the shareholders of the Company in Hong Kong on 14th January 2024.
6. The Board of Directors of the Company has resolved to pay a final dividend of HK\$0.10 per share for the year ended 31st December 2023. The dividend is payable to the shareholders of the Company as at the record date of 31st December 2023. The dividend will be paid by the Company to the shareholders of the Company in Hong Kong on 14th January 2024.
7. All matters have been decided by poll.
8. The meeting was held in Hong Kong on 30th December 2023.