E N E A N A ACE , CA G C ., D.
(深圳市海普瑞藥業集團股份有限公司)
(A joint stock company incorporated in the People's Republic of China with limited liability)
(/ / : 9989)

INSIDE INFORMATION ANNOUNCEMENT
RESULTS OF INDEPENDENT THIRD PART
IN ESTIGATION

Thi ce made b She zhe He ak Pha mace tical G C ., Ltd. (the **C**) a t the ide f mati P i de Pa t XIVA f the Sec itie d F. t. e O d ce (Cha te 571 f the La f H g K g) d R le 13.09(2)(a) f the R le G e g the Li g f Sec itie The St ck Ex.cha ge f H g K g Limited.

FORMATION OF SPECIAL IN ESTIGATION GROUP

Refe ce a e made t the telec m f a d cide t di cl ed the ide f mati a ce t f the C m dated 15 Ja a 2024, 30 Ja a 2024 d 15 Ma ch 2024 (the **T F I**).

The C m e tabli hed a de d t thi d- a t e tigati g (the **S I G**) 30 Ja a 2024. The S ecial e tigati G , led b the C m ' de d t -ex.ec ti e di ect , gaged a te ati all lead g f ic e tigati team (the **I T**) t c d ct a de d t f ic e tigati , c llab ati ith a ed te ati al la fi m, t the Telec m F a d cide t c te ed b the C m ' h ll - ed b idia Techd Pha ma Ital S.R.L. (**T I**) (the **I**).

26 Ma ch 2024, the e tigati Team deli e ed e tigati e t t the S ecial e tigati G (the **R**). The ele t tat f the e tigati i a f ll :

I. BACKGROUND OF THE IN ESTIGATION

A di cl ed the ide f mati ceme t f the C m dated 15 J a 2024, Techd Ital a ec tl def a ded b a c im al dicate a a e lt f telec m f a d, l g am t f a ximatel 11.7 milli e . Afte the Telec m F a d cide t, the C m e ted t the Itali lice d the Sh zh M ici al P blic Sec it B ea de the e i f the C m ' legal i k m ageme t team, hi ed a la fi m d e tabli hed the S ecial e tigati G led b the C m ' de de t -ex ec ti e di ect , hich gaged the e tigati Team t c d ct the e tigati c llab ati ith a ed te ati al la fi m.

II. SCOPE OF THE IN ESTIGATION

The e tigati l ed the f ll g ced e :

1. Obta g d e ie g the ele t d c me tati d ec d , cl d g c mm icati ith eg lat b die d d c me tati elated t the Telec m F a d cide t; the licie d elated m ageme t ce e f the C m d Techd Ital ; ba ic f mati f the c m ie l ed (ch a g izati al cha t d li t f em l ee); d t acti d c me t elated t the Telec m F a d cide t, cl d g b t t limited t (1) ecific b k acc t l ed d thei t acti ec d ; (2) ec d f m acc t g ledge ; (3) a al ec d elect ic a e f mat d l g f tem e ati ; (4) te al d exte al e tigati e t ega d g the Telec m F a d cide t; (5) the C m ' b a d m te ele t c mm icati ec d ; d (6) l de el ed e e t the Telec m F a d cide t t ectif the it ati ;

2. C d ct g te ie ith the ele t e el f the C m d Techd Ital h e e l ed the Telec m F a d cide t de t ga a detailed de t d g f the Telec m F a d cide t' ecific , cl d g the backg d, ch l gical e ce f e t , ca e( ) d tat f the Telec m F a d cide t a ell a the ea ( ) d ce beh d the all cati f f d ;

3. C d ct g che ecti a d fi a cial data al i , cl d g: 1) data al i Techd Ital ' fi a cial data d g the ele t e tigati timef ame; 2) data al i ba k acc t t acti a ciated ith the Telec m F a d cide t; 3) al t acti d g the e i d f m 1 J e 2023 t 31 Decembe 2023, ide tif d ex.am e a ch i eg la t acti the ba k acc t f d f Techd Ital f m a i e ecti e (ch a the ide titie f the a me t c te a tie , d the time d am t f the t acti); 4) am g a me t made b Techd Ital d g the e i d f m 1 J e 2023 t 31 Decembe 2023 d e ie g thei che d t g d c me t , cl d g b t t limited t a al ec d , ice d c t act ;

4. C d ct g backg d check all a tie l ed the Telec m F a d cide t, cl d g b t t limited t the a ee d thei c m egi t ati f mati di ect hi a tme t t ide tif a te tial elati hi bet ee them d the ma ageme t d/ em l ee f Techd Ital ; addi all , blic ea che e e c d cted the ame f the email d ma ed b the ect f the Telec m F a d cide t; d

5. C d ct g elect ic f e ic the C m a ' email acc t , k c m te , d k m bile de ice f the Techd Ital e el elated t the Telec m F a d cide t, d the ele t e al c mm icati ec d , ch f e ic acti itie cl de 1) c eati g elect ic f e ic data mi g d back ; d 2) ex.t acti g f mati . Li t f ke d ha be e a ed, d a f e ic e ie f the ide tified d c me t ha be c d cted afte a l g the e ke d a ea ch.

III. KE FINDINGS OF THE IN ESTIGATION

(1) C T F I

Acc d g t the te ie ith the ma agemeⓂ d ec e ed IT data, the ge e al ma age f Techd Ital ecei ed a email 13 Decembe 2023 f m a f a. d ect h ete ded t be hi e i . The ect e . e ted him t a i t a c fide tial ac . i iti (the **A**) d ma tai t ict c fide tialit t e t f mati leakage. F m 13 Decembe 2023 t 3 Ja a 2024, he ecei ed m. lti le d f ted t cti f m the ect d a ged a a me t f a x.imatel 11.7 milli e ith t eek g the a al f f m g e el e the C m a (the **P**).

After interviewing the general manager, it was found that he did not disclose the Payment as he was informed by the suspect that the Acquisition should be kept strictly confidential and any information leakage could implicate the interest and competition in the market. On 13 December 2023, the suspect also asked the general manager to sign a confidentiality agreement and instructed him to handle the Payment alone and keep it confidential until the Acquisition was announced. During the aforementioned period, the general manager took multiple actions to verify the suspect's identity but did not find any red flags.

The Investigation Team identified two main reasons for the failure of the management of Techdigital and the Company to detect the abnormality in fund in a timely manner:

(i) the finance manager of Techdigital had limited bank account management authority and was unable to check the bank account balance after the general manager removed the USB-shield; and

(ii) the Company's headquarters could only obtain the account balance from the local staff by requiring them to email the relevant information twice a week and on the last working day of each month.

During the investigation, the Investigation Team noticed the involvement of seven payee companies in the Telecom Fraud Incident (the "**Payee Companies**"). The Investigation Team conducted background checks on the Payee Companies and compared their management's names with the Company's employee list, finding no overlapping. The Investigation Team also searched electronically for key information about the Payee Companies using their corporate data as keywords, but found no relevant data about them or their staff, except for their names appearing in the payment details and communications related to the Telecom Fraud Incident. Based on the digital forensic work of the Investigation Team, no connection was found between the Telecom Fraud Incident and the individuals associated with Techdigital or the personnel of the Company.

(2) I[illegible] C[illegible] T[illegible] F[illegible] I[illegible]

After the Telecom Fraud Incident, the Company took a series of steps to improve its internal control. The Company collaborated with banks to enforce stricter policies for reporting bank account balance and controlling the USB-shield. The Company's IT department also re-examined and analyzed the Company's potential information security risks and vulnerabilities, and implemented follow-up measures to strengthen email security.

Afte e ie g the Re t, the S ecial e tigati G f d the c tte t be detailed d metic l , acc atel ec t ct g the c e f the Telec m F a d cide t. The S ecial e tigati G ec mmended the b a d f di ect f the C m a (the **B**) t ad t the fi di g f the Re t a d acti el im leme t the ele a t ec mmendati the e . At the ame time, the C m a i ged t acti el im leme t ch ec mmendati , ti e t elimi ate the im act f the Telec m F a d cide t a d effecti el afeg a d the te e t f the C m a a d it ha eh lde a a h le.

I. OPINIONS OF THE BOARD

Afte e ie g the Re t a d the ec mmendati f the S ecial e tigati G , the B a d ge the C m a t c tin e t e f ce a d effecti el im leme t the m lti le mea e that the C m a ha itiated ea lie , cl di g b t t limited t :

1. Exam g the b e ce e ith the d me tic a d e ea b idia ie f the C m a (the **G**) t ide tif maj i k ; date a d ha ce the te al c t l mat ix f the C m a a d it b idia ie ; ba ed the e lt f the i k a e me t, f the defi e a d effi e the ke b a che , b e ce e a d b- ce e f te al c t l; ba ed the b e e ati a d i k a e me t e lt , c mbined ith f mati tem t l , ha ce the c e di g c t l mea e at b th the C m a le el a d the b e ce e le el, a d eg la l e ie a d date the te al c t l mat ix ;

2. Rec iti g te al c t l ex et t t gthe t ai g g am te al c t l, a d ai e a a e f ik a d ik c m lia ce; e g the effecti e im leme tati f te al c t l tem ; effecti el im g the e ati al ta da d f the C m a ; m ti g health a d ta able de el me t f the C m a ; im g the a a e a d abilit f all d me tic a d e ea em l ee t e t f a d a d c mbat c ime ;

3. te if g the C m a ' a dit a d flight ecti f te al c t l

4. St gthe g the ce t alized ma ageme t f f d a d im g the efficie c f tilizati f f d ; t ictl im leme tig the f d ma ageme t tem f the G t achie e ce t alized ma ageme t f the te al f d f the C m a a d it b idia ie ; c tl l ha c g a d im g the mea e f ce t alized ma ageme t f te al f d ; ca g t eg la ecti a d e i i , f c g t ict liabilit f l e , m tl ide tif g a blem a d achie g c tl im eme t th gh mea e ch a eg la ecti , ke t ecti , a dit e i i ; a d

5. Afte dete mi g the e ibilitie f the e ti t di id al th gh the e lt f the e tigati , g e f the ca e ed ith the lice, a d the a ciated acti itie , the C m a ill itiate a te al acc tabilit ced e t h ld the ele a t di id al t ictl acc table. Sh ld it be f d that a f the l ed em l ee ha e i lated a la eg lati , the C m a ill t a fe ch di id al t the a iate j dicial a th itie a d ide c e ati ; t a ce he e g egligce i e tabli hed, the C m a ill f ce t ge t di ci a mea e aga t the ffe d g di id al .

S C

B . S C

C .

B de f the B a d
S H P G C ., L .
L L
Chairman

She zhe , the PRC
Ma ch 28, 2024

As at the date of this announcement, the executive directors of the Company are Mr. Li Li, Ms. Li Tan, Mr. Shan Yu and Mr. Zhang Ping; and the independent non-executive directors of the Company are Dr. Lu Chuan, Mr. Huang Peng and Mr. Yi Ming.