

2022

0

1,467,296,204

10

1.00

1

			002399.SZ 09989.HK
		21	21
	0755-86142889		0755-86142889
	0755-26980311		0755-26980311
	stock@hepalink.com		stock@hepalink.com

2

1998
CDMO

A+H

CDMO

•

SPL

2016 CP EMA 2020

5

- CDMO

CDMO — SPL CDMO

mRNA 200

SPL

SPL CDMO

300

-

5 20 First-in-class 30

III III II

10

III 3

3

1

	2022	2021		2020
	20,814,206,782.52	19,108,175,266.78	8.93%	19,025,894,654.11
	12,310,918,546.22	11,411,354,455.88	7.88%	11,569,392,530.92
	2022	2021		2020
	7,159,410,684.41	6,365,177,483.41	12.48%	5,332,074,875.27
	727,077,671.77	240,787,578.67	201.96%	1,024,209,839.93
	748,240,503.81	90,112,059.27	730.34%	592,007,482.48
	-756,612,526.02	-6,629,319.80	-11,313.12%	37,283,625.07

/	0.4955	0.1641	201.95%	0.7568
/	0.4955	0.1641	201.95%	0.7568
	6.12%	2.09%	4.03%	11.23%

2

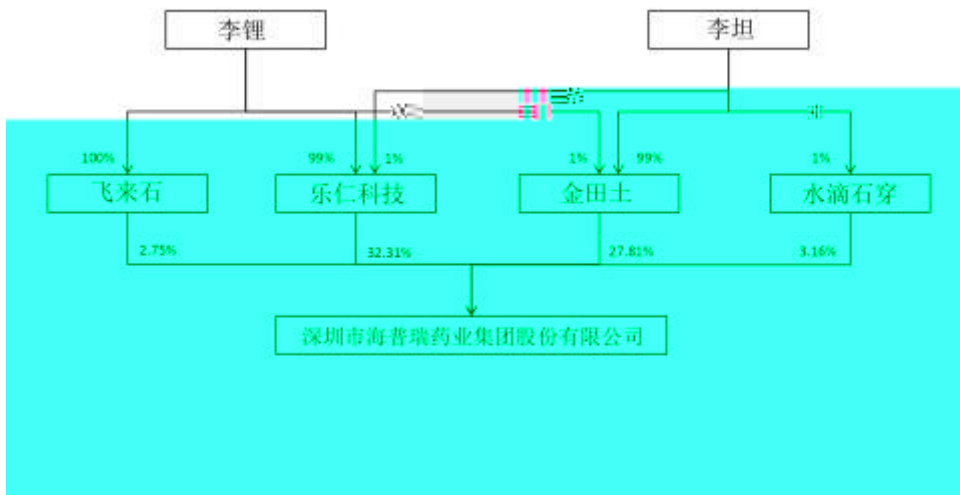
	1,910,323,745.74	1,848,338,394.59	1,636,515,303.73	1,764,233,240.35
	234,943,371.65	276,196,129.90	141,118,351.11	74,819,819.11
	165,846,228.35	338,451,262.58	122,989,129.35	120,953,883.53
	-1,378,827.28	-239,363,389.12	-478,538,873.44	-37,331,436.18

		1.62%	23,710,607	0		
		1.03%	15,118,035	0		
		0.27%	3,997,265	0		
		0.26%	3,886,264	0		
500		0.22%	3,249,984	0		
		38.88%	1 HKSCCNOMINEESLIMITED			
		10	60,000,000	4.09%		

2

10

3



5

1

2022	22	149870	2022 03 31	2025 04 01	50,000	3.90%
		22	2023 4 3 2023 3 29	2022 4 1	2023 3 31	www.cninfo.com.cn

2

AA+

22

AAA

3

2

	2022	2021	
	40.39%	39.69%	0.70%
	74,824.05	9,011.21	730.34%
EBITDA	21.40%	12.93%	8.47%
	4.53	2.10	115.71%